

JOB DESCRIPTION AND PERSON SPECIFICATION

Job Title: Salesforce Administrator

Date: November 2025

Accountable to: Head of IT

Location: Albemarle St, London / Hybrid **Contract type**: Permanent - 35 hours per week

Salary: c.£44,000 per annum

Job Purpose

Own the day-to-day health, configuration, and scalability of our Salesforce platform. Manage security, data quality, automation (Flows), integrations, and release management across Sales Cloud (and ideally, Service/Experience Cloud). Partner with stakeholders to translate business needs into robust, declarative solutions and drive adoption through training and governance.

Main responsiblities of the role

To deliver support for the Ri's CRM (Salesforce)

- Actively working with colleagues at all levels of the Ri to manage, advise and identify opportunities to make better use of Salesforce across the organisation.
- Organisation ownership & security Manage users, roles, permission sets, FLS, sharing rules, SSO/MFA; maintain auditability and platform governance.
- Making changes and updates to page layouts and custom fields.
- Data quality & stewardship Define data model changes; implement validation/duplicate rules; oversee imports/exports; schedule dedupe; manage backups/restore and retention aligned to GDPR.
- Compliance Ensure platform practices meet GDPR/ISO27001 standards; maintain documentation, DPIAs, and audit trails.
- Integrations Administer connected apps and API integrations (e.g., middleware like MuleSoft/Make/Zapier); monitor and resolve integration errors.
- Deliver training, how-tos, and best practices; build a super-user network.
- Reporting & analytics Create high-value reports and dashboards; define reporting standards.
- Creating and modifying workflow automation and flows/processes.
- Maintaining the integrity and quality of the database by carrying out regular maintenance, audits and software updates.
- Act as the team's 'go-to' contact for any queries and ideas for development, proactively identifying areas for improvement and suggest changes, translating what's needed into briefs for our database agency, or to deliver in-house.
- Managing Salesforce Support tickets via the Helpdesk.
- Take active interest in research on new functionality and Salesforce releases.

General responsibilities applicable to all staff

- Understand and support the Ri strategy including the Ri vision, mission and aims
- Promote the Ri values and encourage team working and effective communication with colleagues.
- Help achieve EDIA goals across the organisation.
- Act as a representative of the Ri and deal with Ri customers, stakeholders and the public in a professional manner.
- Maintain awareness of your own and others' Health and Safety, and comply with the Ri's Health and Safety policy;
- Comply with and champion the Ri financial and other policies and practices including Health & Safety, Safeguarding and GDPR.
- Undertake other responsibilities as may be reasonably requested of your post.

Person Specification

Skills, experience and kno	wledge	
Essential (E) Desirable (D)Significant experience stakeholder environment	as a Salesforce Administrator in a multi-cloud, multi- ent.	Е
	 Expert in Flow and modern declarative patterns; strong understanding of data model and security model. 	
Comfortable with data deduplication strategie	migration tools (Data Loader, Import Wizard) and es.	Е
Practical knowledge of manage connected ap	integrations and APIs (can triage errors, read logs, ps.	Е
Release management Sets.	experience (sandboxes, UAT, DevOps Center/Change	Е
An excellent level of I ⁻	Γ literacy, particularly MS Office and Excel	Е
Exceptional accuracy a	and attention to detail	Е
-	e effectively to a range of audiences, including sues to non-technical users	Е
Strong logical and ana	lytical thinking	Е
Knowledge of common	n project management methodologies	Е
triggers/classes/Visua	 Knowledge/understanding of SFDC customisation - e.g triggers/classes/Visualforce 	
 Payment Processing / 	Asperato / Stripe	Е
<u> </u>	Experience with Conga / Conga Composer	
 Experience with GDPR 	/ Data security	E
 Experience of working 	within the charity sector	D
Experience with Exact	Target (SFMC) – Marketing Cloud	D
Salesforce.com Admin	istrator Certified (ADM-201)	D
Experience in installing	g and upgrading AppExchange products	D
Experience of training	non-technical staff in Salesforce	D
Experience with Sales	force Community Portals / Experience Cloud	D
Experience with Apex	Code	D
Qualifications		
Educated up to A Leve demonstrable experies	el standard in English and Maths or equivalent nce	Е

Personal Attributes		
Ability to work	effectively as part of a team and independently	E
Absolute discre	etion and ability to maintain confidentiality	E
Ability to work	in a changing and flexible organisation	E

Note: This job description will be subject to review in the light of changing circumstances and is not intended to be rigid or inflexible but should be regarded as providing guidelines and accountabilities within which the individual works